



Plata Dorada Project

PERU



September 2017

CAUTIONARY STATEMENT

Disclaimer:

The information contained herein, while obtained from sources which we believe are reliable, is not guaranteed as to its accuracy or completeness. The company is an exploration stage mineral resource exploration company and none of its mineral projects have yet to be proven to be economic. The contents of this presentation is for information purposes only and does not constitute an offer to sell or a solicitation to purchase any securities referred to herein.

Forward-looking Statements:

This Presentation contains "forward-looking information" within the meaning of applicable Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking information may include, but is not limited to, information with respect to the anticipated production and developments in our operations in future periods, our planned exploration and development activities, the adequacy of our financial resources, the estimation of mineral resources, realization of mineral resource estimates, costs and timing of development of the projects we currently intend to acquire (the "Projects"), costs and timing of future exploration, results of future exploration and drilling, timing and receipt of approvals, consents and permits under applicable legislation, our executive compensation approach and practice, the composition of our board of directors and committees, and adequacy of financial resources. Wherever possible, words such as "plans", "expects" or "does not expect", "budget", "scheduled", "estimates", "forecasts", "anticipate" or "does not anticipate", "believe", "intend" and similar expressions or statements that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved, have been used to identify forward-looking information. Statements concerning mineral resource estimates may also be deemed to constitute forward-looking information to the extent that they involve estimates of the mineralization that will be encountered if the property is developed. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance (often, but not always, using words or phrases such as "expects", "anticipates", "plans", "projects", "estimates", "assumes", "intends", "strategy", "goals", "objectives", "potential" or variations thereof, or stating that certain actions, events or results "may", "could", "would", "might" or "will" be taken, occur or be achieved, or the negative of any of these terms and similar expressions) are not statements of historical fact and may be forward-looking information. Forward-looking information is subject to a variety of known and unknown risks, uncertainties and other factors that could cause actual events or results to differ from those expressed or implied by the forward-looking information. Many of these risks are listed and described in our final short-form prospectus dated April 4, 2011 (the "Prospectus"), which is available for review on SEDAR at www.sedar.com under our profile. Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Forward-looking information involves statements about the future and is inherently uncertain, and our actual achievements or other future events or conditions may differ materially from those reflected in the forward-looking information due to a variety of risks, uncertainties and other factors, including, without limitation, those referred to in the Prospectus under the heading "Risk Factors". Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. For the reasons set forth above, prospective investors should not place undue reliance on forward-looking information.

U.S. Securities Law Disclaimer:

Our securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States and, subject to certain exceptions, may not be offered or sold within the United States. Investors resident in the United States will be required to acknowledge that the securities are "restricted securities" within the meaning of Rule 144, and that if in the future an investor decides to offer, resell, pledge or otherwise transfer any of the securities, it may do so only (a) to the Corporation; (b) outside the United States in accordance with Rule 904 of Regulation S under the Securities Act and in compliance with applicable Canadian and provincial laws and regulations; (c) within the United States in accordance with Rule 144, if available, and in compliance with any applicable state securities laws of the United States; or (d) in another transaction that does not require registration under the Securities Act or any applicable state securities laws of the United States.

Our securities have not been approved or disapproved by the United States Securities and Exchange Commission or by any state securities commission or regulatory authority, nor have any of the foregoing authorities passed on the accuracy or adequacy of any offering document provided in connection with the offering of these securities.

Currency:

Unless otherwise indicated, all dollar values herein are in Canadian \$.

- ☛ January 2015 Camino acquired MinQuest Peru, a private syndicate formed by Ken McNaughton, Joe Ovsenek & Ken Konkin, created to do generative exploration in Peru
- ☛ Previously with Silver Standard, Canplats & now Pretium Resources
- ☛ They were responsible for the discovery and/or advancement of the following projects:

Berenguela	Silver Standard, Peru	➔	Valor Resources
Brucejack	Pretium, Canada	➔	In Production
Camino Rojo	Canplats, Mexico	➔	Goldcorp
Manantial Espejo	Silver Standard, Argentina	➔	Pan American Silver
Pitarrilla	Silver Standard, Mexico		
San Agustin	Silver Standard, Mexico	➔	Argonaut Gold
San Luis	Silver Standard, Peru		

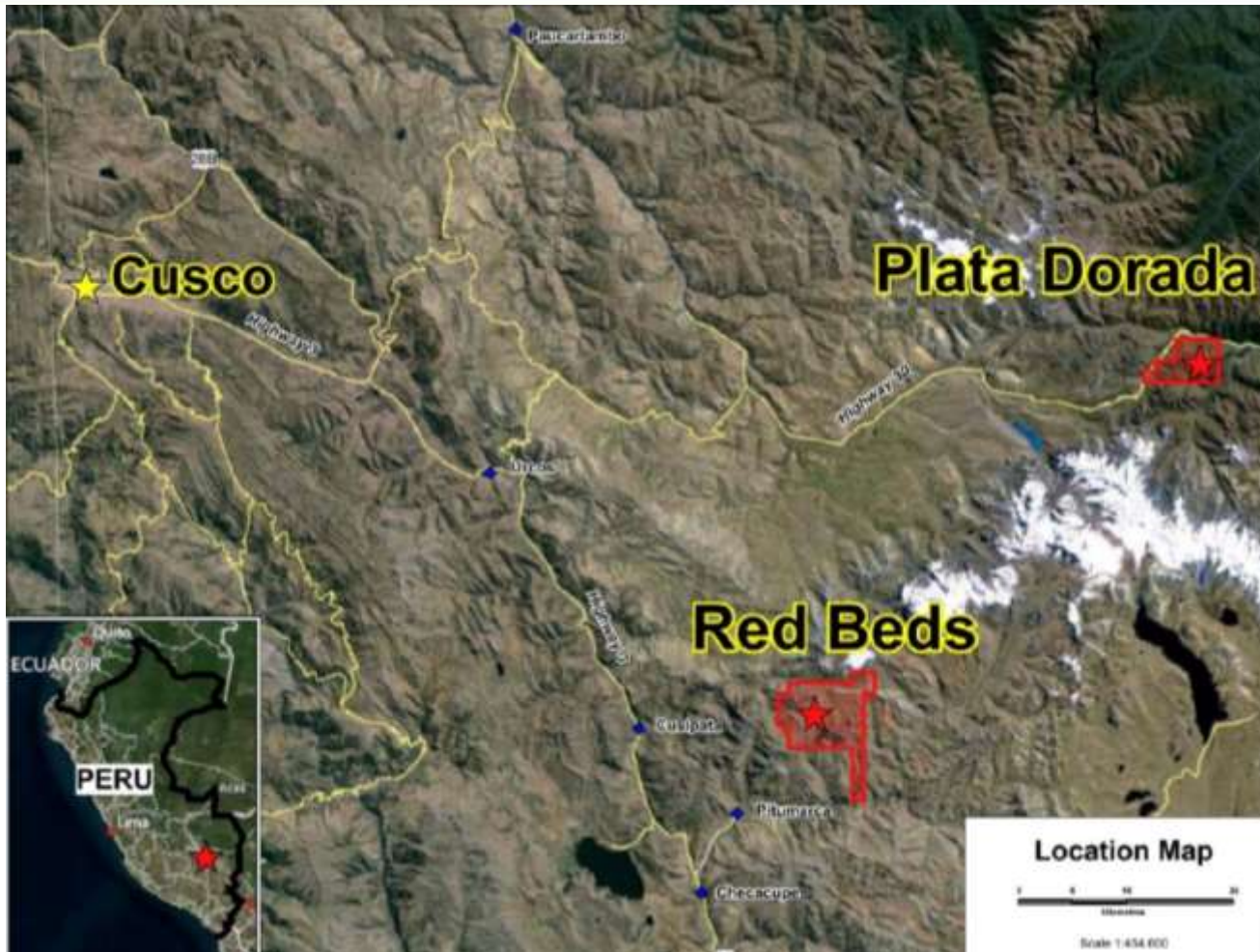
Why high grade Cu/Ag/Au projects?

- Market currently favors high NPV/low Cap Ex projects
- High Grade provides margin in current price environment

Why Peru?

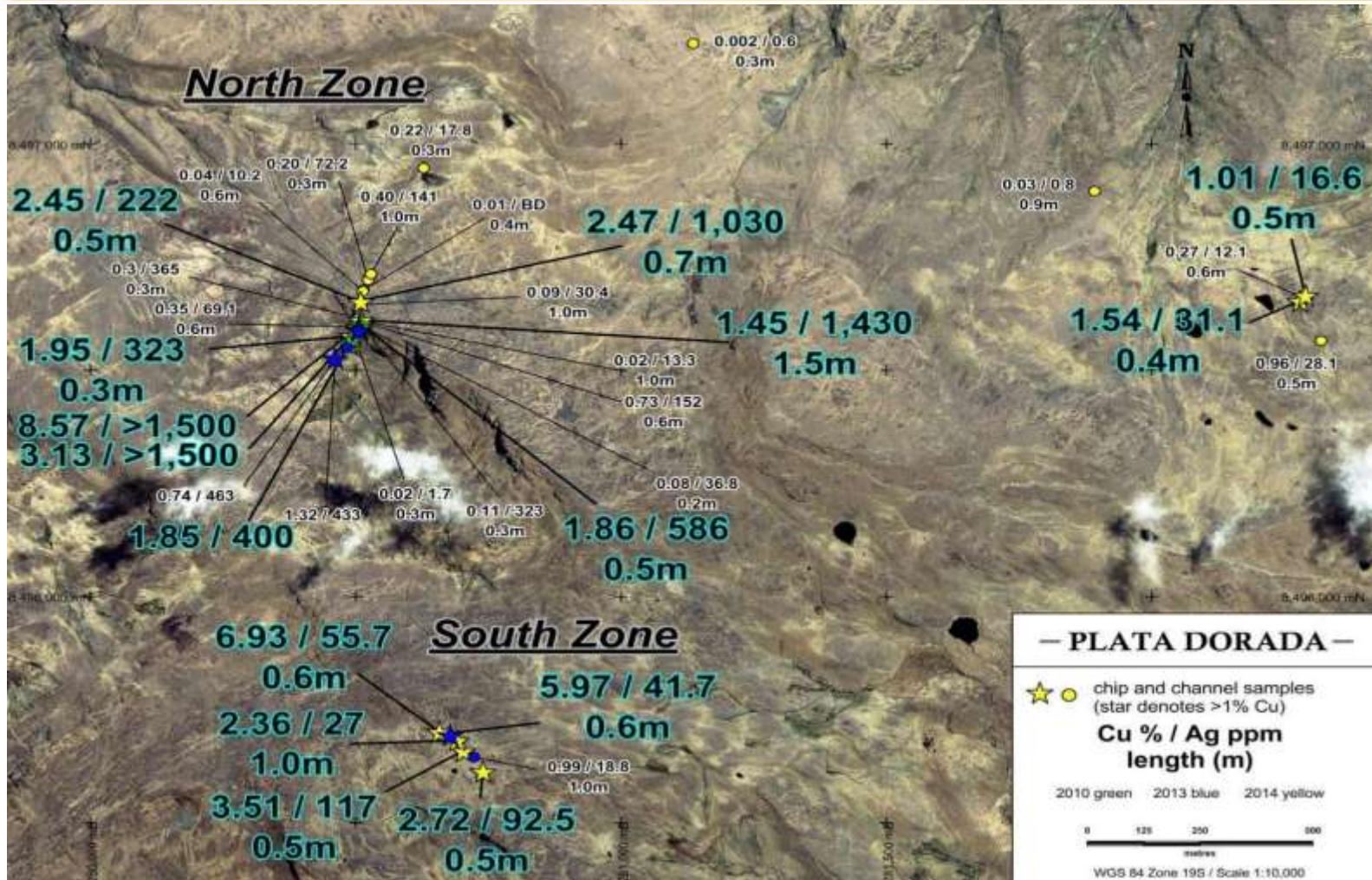
- Peru is the world's third largest copper, and second largest silver producer
- Stable governments with favorable mining and tax laws
- Under explored, projects available through staking or low cost acquisition
- Management has a history of exploration success in Peru

PLATA DORADA PROJECT



Property is located 2.5 hrs drive east of Cuzco from paved highway to Brazil

PLATA DORADA PROGRESS



Very high grade silver & copper with gold in massive sulphide veins

North Zone



South Zone



- **Known veins are well exposed and ready to drill**
- **Good potential to find additional veins on the property**



CONTACT & SHARE STRUCTURE

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V : COR

Issued:	52.9 million
Fully Diluted:	62.4 million
2017 hi/low :	\$2.23/\$0.20
	<i>@ Sept. 2017</i>



www.caminominerals.com