



CAMINO MINERALS CORPORATION

CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS NINE MONTHS ENDED APRIL 30, 2013

(Expressed in Canadian Dollars)

(Unaudited)

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**NOTICE OF NO AUDITOR REVIEW OF
CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**

In accordance with National Instrument 51-102 Part 4, subsections 4.3(3)(a), if an auditor has not performed a review of these condensed consolidated interim financial statements they must be accompanied by a notice indicating that these condensed consolidated interim financial statements have not been reviewed by an auditor.

The accompanying unaudited condensed consolidated interim financial statements of the Company have been prepared by and are the responsibility of the Company's management.

CAMINO MINERALS CORPORATION
CONDENSED CONSOLIDATED INTERIM STATEMENTS OF FINANCIAL POSITION
Expressed in Canadian dollars
(unaudited)

	Notes	April 30, 2013 \$	July 31, 2012 (audited) \$
ASSETS			
Current assets			
Cash and cash equivalents		2,491,310	2,029,956
Receivables		23,069	25,521
Deposits and prepaid expenses		67,100	82,245
Total current assets		2,581,479	2,137,722
Non-current assets			
Value added tax receivable	7	306,529	-
Fixed assets	6	99,361	115,432
Mineral interests	4	7,675,910	5,894,810
		8,081,800	6,010,242
Total Assets		10,663,279	8,147,964
LIABILITIES			
Current liabilities			
Accounts payable and accrued liabilities		104,219	44,326
Total liabilities		104,219	44,326
EQUITY			
Share capital	5	16,850,395	14,731,000
Reserves	5	12,220,615	12,220,615
Share based payment reserves	5	1,608,693	1,469,812
Accumulated other comprehensive income (loss)	5	139,337	(519,456)
Deficit		(20,259,980)	(19,798,333)
Total equity		10,559,060	8,103,638
Total Equity and Liabilities		10,663,279	8,147,964

These condensed consolidated interim financial statements are authorized for issuance by the Board of Directors on June 27, 2013.

On behalf of the Board:

Jim Tutton
James Tutton
(Chairman of Audit Committee)

R.E Gordon Davis
R.E. Gordon Davis
(Director)

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

CAMINO MINERALS CORPORATION
CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS
Expressed in Canadian dollars
(unaudited)

	Notes	Three months ended April 30, 2013 \$	Three months ended April 30, 2012 \$	Nine months ended April 30, 2013 \$	Nine months ended April 30, 2012 \$
EXPENSES					
Amortization	6	2,589	4,259	8,121	9,860
General and administrative		9,799	6,813	31,713	32,375
General exploration		3,641	1,198	4,484	24,061
Insurance		9,014	10,717	26,939	34,509
Investor relations		35,310	23,332	76,783	96,762
Listing and filing fees		15,757	9,734	24,649	14,754
Professional fees		25,134	48,395	103,656	146,612
Rent		31,604	30,912	93,882	92,904
Salaries and wages		140,426	134,861	345,758	395,925
Share based compensation	5	4,730	(12,383)	96,597	247,835
Shareholder relations		3,340	11,767	5,324	16,045
Transfer agents		3,316	2,767	9,546	8,637
Travel		-	-	-	348
Loss before other items		(284,660)	(272,372)	(827,452)	(1,120,627)
OTHER ITEMS					
Foreign exchange gain (loss)		22,749	(893)	19,821	67,864
Interest income		14,210	9,744	20,684	58,061
VAT recovery	7	325,300	-	325,300	-
Net income (loss) for the period		77,599	(263,521)	(461,647)	(994,702)
Basic and diluted income (loss) per common share					
	5	0.00	(0.00)	(0.01)	(0.02)

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

CAMINO MINERALS CORPORATION**CONDENSED CONSOLIDATED INTERIM STATEMENTS OF COMPREHENSIVE INCOME (LOSS)**

Expressed in Canadian dollars
(unaudited)

	Three months ended April 30, 2013 \$	Three months ended April 30, 2012 \$	Nine months ended April 30, 2013 \$	Nine months ended April 30, 2012 \$
Net income (loss) for the period	77,599	(263,521)	(461,647)	(994,702)
Other comprehensive income (loss) for the period:				
Foreign exchange gain (loss)	356,359	(131,520)	658,791	(356,359)
Net comprehensive income (loss) for the period	433,958	(395,041)	197,144	(1,351,061)

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

CAMINO MINERALS CORPORATION
CONDENSED CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS
Expressed in Canadian dollars
(unaudited)

	Notes	Nine months ended April 30, 2013 \$	Nine months ended April 30, 2012 \$
CASH FLOWS FROM OPERATING ACTIVITIES			
Loss for the period from operations		\$ (461,647)	\$ (994,702)
Adjusting items:			
Amortization	6	8,121	9,860
Share-based compensation	5	96,597	247,835
Foreign exchange		25,350	(46,037)
VAT recovered	7	(325,300)	-
Change in non-cash working capital items:			
Receivables		15,145	(2,898)
Prepaid expenses		2,452	(11,647)
Accounts payable and accrued liabilities		59,893	(237,782)
Net cash used in operating activities		(579,389)	(1,035,371)
CASH FLOWS FROM INVESTING ACTIVITIES			
VAT received		325,300	-
VAT receivable		(293,741)	(139,029)
Expenditures on mineral interests	4	(1,110,211)	(1,709,931)
Purchase of property, plant and equipment	6	-	(1,342)
Net cash from investing activities		(1,078,652)	(1,850,302)
CASH FLOWS FROM FINANCING ACTIVITIES			
Shares issued		2,170,000	-
Share issue costs		(50,605)	-
Net cash used in investing activities		2,119,395	-
Change in cash and cash equivalents for the period		461,354	(2,885,673)
Cash and cash equivalents, beginning of period		2,029,956	5,426,742
Cash and cash equivalents, end of period		\$ 2,491,310	\$ 2,541,069

Cash and cash equivalents are comprised of cash in business accounts and term deposits, available on demand by the Company, held at major Canadian financial institutions.

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

CAMINO MINERALS CORPORATION
CONDENSED CONSOLIDATED INTERIM STATEMENT OF CHANGES IN EQUITY
Expressed in Canadian dollars
(unaudited)

Common shares							
	Number of shares	Amount \$	Reserves \$	Share-based payments reserve \$	Accumulated currency translation difference \$	Deficit \$	Total \$
Balance – August 1, 2012	65,265,432	14,731,000	12,220,615	1,469,812	(519,456)	(19,798,333)	8,103,638
Non-brokered private placement- 3/28/13	31,000,000	2,170,000	-	-	-	-	2,170,000
Share issue costs	-	(50,605)	-	-	-	-	(50,605)
Value assigned to options granted	-	-	-	138,881	-	-	138,881
Other comprehensive income	-	-	-	-	658,793	-	658,793
Loss for the period	-	-	-	-	-	(461,647)	(461,647)
Balance – April 30, 2013	96,265,432	16,850,395	12,220,615	1,608,693	139,337	(20,259,980)	10,559,060

Common shares							
	Number of shares	Amount \$	Reserves \$	Share-based payments reserve \$	Accumulated currency translation difference \$	Deficit \$	Total \$
Balance – August 1, 2011	64,265,432	14,606,000	12,220,615	1,064,335	23,704	(16,497,499)	11,417,155
Value assigned to options granted	-	-	-	247,835	-	-	247,835
Shares issued for properties	1,000,000	125,000	-	-	-	-	125,000
Other comprehensive loss	-	-	-	-	(356,359)	-	(356,359)
Loss for the period	-	-	-	-	-	(994,702)	(994,702)
Balance – April 30, 2012	65,265,432	14,731,000	12,220,615	1,312,170	(332,655)	(17,492,201)	10,438,929

The accompanying notes are an integral part of these condensed consolidated interim financial statements.

1. NATURE OF OPERATIONS

Camino Minerals Corporation (“Camino Minerals” or “the Company”) is an exploration stage company that is engaged directly in the exploration and development of mineral properties in Mexico. The Company is incorporated and domiciled in British Columbia, Canada. The address of its registered and head office is 1510-999 West Hastings Street, Vancouver, B.C. V6C 2W2.

The recoverability of the amounts shown for mineral property assets is dependent upon the existence of economically recoverable reserves, securing and maintaining title and beneficial interest in the properties and the ability of the Company to obtain the necessary financing to continue the exploration and future development of its mining properties, or realizing the carrying amount through a sale.

2. SIGNIFICANT ACCOUNTING POLICIES

a) Statement of Compliance

These condensed consolidated interim financial statements have been prepared in accordance with IAS 34, *Interim Financial Reporting*, as issued by the International Accounting Standards Board. Accordingly, these condensed consolidated interim financial statements do not include all of the information and footnotes required by International Financial Reporting Standards (“IFRS”) for complete financial statements for year-end reporting purposes. These condensed interim consolidated financial statements should be read in conjunction with our annual consolidated financial statements for the year ended July 31, 2012 as they follow the same accounting policies under IFRS.

b) Basis of Consolidation

These consolidated financial statements include the accounts of the Company, and its wholly owned subsidiaries Rojo Resources S.A. de C.V. (“RRE”) and Recursos Mineros Rojo S.A. de C.V. (“RMR”). All material intercompany transactions and balances have been eliminated.

c) Significant Accounting Estimates and Judgments

The preparation of these condensed consolidated interim financial statements requires management to make certain estimates, judgments, and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of expenses during the reporting period. Actual outcomes could differ from these estimates. These condensed consolidated interim financial statements include estimates which, by their nature, are uncertain. The impact of such estimates is pervasive throughout the condensed consolidated interim financial statements, and may require accounting adjustments based on future occurrences. Revisions to accounting estimates are recognized in the period in which the estimate is revised and future periods if the revision affects both current and future periods. These estimates are based on historical experience, current and future economic conditions and other factors, including expectations of future events that are believe to be reasonable under the circumstances.

2. SIGNIFICANT ACCOUNTING POLICIES (Cont'd)

c) Significant Accounting Estimates and Judgments (Cont'd)

Critical accounting estimates

Significant assumptions about the future and other sources of estimation uncertainty that management has made at the end of the reporting period relate to, but are not limited to, the following:

- i. the recoverability of Mexican VAT receivable, Management uses all relevant facts available, such as the development of VAT policies in Mexico, past collectability, and the general economic environment of Mexico to determine if the VAT is impaired
- ii. the recoverability of the carrying value of the investment in mineral interests. The estimation of the impairment indicators involves the application of a number of significant judgments and estimates to certain variables including metal price trends, plans for properties and the results of exploration to date.

3. SUBSIDIARIES

Name of Subsidiary	Place of Incorporation	Proportion of Ownership Interest	Principal Activity
Rojo Resources S.A. de C.V.	Mexico	100%	Holds interest in mineral interests in Mexico
Recursos Mineros Rojo S.A. de C.V.	Mexico	100%	Performs payroll function in Mexico

CAMINO MINERALS CORPORATION**NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**

For the nine months ended April 30, 2013

Expressed in Canadian dollars

(unaudited)

4. MINERAL INTERESTS

The Company's mineral interests consist of gold exploration projects in Mexico.

Expenditures on the Company's mineral interests are summarized as follows:

	Rodeo	Mecatona	Maijoma	El Secreto	Total
	\$	\$	\$	\$	\$
Balance, July 31, 2012	3,196,399	724,362	1,649,553	324,496	5,894,810
Acquisition	-	-	-	-	-
Assaying	-	-	-	135,788	135,788
Amortization	359	132	114	17,062	17,667
Claim taxes	14,180	6,873	4,871	1,177	27,101
Community work	-	-	-	3,896	3,896
Consulting	(2,617)	(2,617)	(1,670)	183,080	176,176
Drilling	-	-	-	203,711	203,711
Engineering and drafting	1,206	-	-	1,800	3,006
Equipment and road	-	-	-	111,199	111,199
Field and office supplies	1,052	379	260	75,489	77,180
Finder fees	4,919	4,921	15,091	95,710	120,641
Geophysics	-	-	-	38,790	38,790
Miscellaneous	-	-	-	162	162
Salaries	(9,510)	(9,510)	(9,510)	107,174	78,644
Share-based compensation	920	338	293	43,685	45,236
Subsidiary overhead allocation	997	365	318	49,700	51,380
Travel	-	-	158	79,427	79,585
Exploration costs for the period	11,506	881	9,925	1,147,850	1,170,162
Currency translation difference	225,705	52,633	161,767	170,833	610,938
Balance, April 30, 2013	3,433,610	777,876	1,821,245	1,643,179	7,675,910

CAMINO MINERALS CORPORATION**NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**

For the nine months ended April 30, 2013

Expressed in Canadian dollars

(unaudited)

4. MINERAL INTERESTS (Cont'd)

	Rodeo	El Rincon	Mecatona	Maijoma	El Secreto	Total
	\$	\$	\$	\$	\$	\$
Balance, July 31, 2011	2,329,263	1,293,043	713,494	1,490,095	-	5,825,895
Acquisition	23,333	23,334	23,333	-	130,000	200,000
Assaying	135,670	-	-	7,956	25,747	169,373
Amortization	18,689	-	-	3,106	2,612	24,407
Claim taxes	46,591	34,330	11,978	94,688	5,147	192,734
Community work	-	-	-	10,688	-	10,688
Consulting	145,887	9,801	10,109	44,483	25,497	235,777
Drilling	732,622	-	-	-	-	732,622
Engineering and drafting	10,749	-	-	1,400	12,763	24,912
Field and office supplies	71,875	1,830	668	6,682	30,830	111,885
Finder fees	45,482	15,086	10,316	25,519	-	96,403
Geology and prospecting	35,445	-	-	-	12,000	47,445
Geophysics ground	-	-	-	3,912	-	3,912
Miscellaneous	-	-	-	-	6,355	6,355
Salaries	114,317	8,811	9,632	22,847	40,193	195,800
Share-based compensation	34,805	2,123	1,446	6,755	7,027	52,156
Subsidiary overhead allocation	65,458	2,665	777	12,712	1,011	82,623
Travel	48,999	1,898	1,426	19,659	26,257	98,239
Exploration costs for the period	1,506,589	76,544	46,352	260,407	195,439	2,085,331
Currency translation difference	(284,486)	(65,879)	(58,817)	(100,949)	(943)	(511,074)
Write-off of mineral interests	(378,300)	(1,327,042)	-	-	-	(1,705,342)
Balance July 31, 2012	3,196,399	-	724,362	1,649,553	324,496	5,894,810

CAMINO MINERALS CORPORATION
NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS
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5. CAPITAL AND RESERVES

Authorized Share Capital

At April 30, 2013, the authorized share capital consisted of an unlimited number of common shares without par value and an unlimited number of preferred shares with no par value.

On March 28, 2013, the Company completed a non-brokered private placement. The non-brokered private placement consisted of 31,000,000 units at a price of \$0.07 per unit for aggregate gross proceeds of \$2,170,000. Each unit is comprised of one common share of the Company and one-half of one non-transferable share purchase warrant. Each whole warrant entitles the holder to acquire one common share of the Company at an exercise price of \$0.10 per common share for a period of 24 months after the closing date of the Private Placement. In total, 15,500,000 warrants were granted with the units and 11,000 warrants were granted to brokers.

Basic and diluted loss per share

The calculation of basic and diluted loss per share is based on the following:

	Three months ended April 30, 2013	Three months ended April 30, 2012	Nine months ended April 30, 2013	Nine months ended April 30, 2012
Income (loss) attributable to common shareholders	\$ 77,599	\$ (263,521)	\$ (461,647)	\$ (994,702)
Weighted average number of common shares outstanding for calculation of earnings (loss) per share	65,452,932	64,943,210	65,325,872	64,371,271

Share Option Plan

The Company has a share option plan for its employees, directors, officers and consultants. The plan provides for the issuance of incentive options to acquire up to a total of 10% of the issued and outstanding common shares of the Company. The exercise price of each option shall not be less than the minimum prescribed amount allowed under the TSX. The options can be granted for a maximum term of 5 years with vesting provisions determined by the Company.

Continuity of share purchase options for the nine months ended April 30, 2013 is as follows:

	Options Outstanding	Weighted Average Exercise Price \$
At July 31, 2012	4,375,000	0.31
Granted	1,540,000	0.10
Cancelled	-	-
Exercised	-	-
Expired	-	-
April 30, 2013	5,915,000	0.28

CAMINO MINERALS CORPORATION
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5. CAPITAL AND RESERVES (Cont'd)

The fair value of stock options granted in 2013 was estimated based on the Black-Scholes option pricing model using a weighted average volatility of 121.74% (2012- 105.39%) risk free interest rate of 1.32% (2012- 1.46%), expected life of 5 years (2012- 5 years) and expected dividend yield of nil (2012 – nil). The weighted average fair value of options granted in 2013 was \$0.134 (2012- \$0.052).

Option pricing models require the input of subjective assumptions including the expected price volatility, and expected option life. Changes in these assumptions may have a significant impact on the fair value calculation.

The following table summarizes information about stock options outstanding and exercisable at April 30, 2013:

Exercise Price \$	Option Outstanding	Weighted Average Remaining Life (years)	Expiry Dates (dd/mm/yyyy)	Options exercisable
0.10	1,540,000	4.64	1/24/2018	770,000
0.18	950,000	3.41	11/3/2016	712,500
0.20	1,800,000	1.66	2/2/2015 3/8/2015	1,800,000
0.34	100,000	2.19	7/11/2016, 4/29/2015	93,750
0.36	175,000	2.33	3/22/2016, 9/9/2015	175,000
0.40	50,000	2.41	9/27/2015	50,000
0.53	1,300,000	2.59	11/30/2015	1,300,000
April 30, 2013	5,915,000	3.04		4,901,250

Continuity of share purchase warrants for the nine months ended April 30, 2013 is as follows:

	Warrants Outstanding	Weighted Average Exercise Price \$
At July 31, 2012	-	-
Granted	15,611,000	0.10
Cancelled	-	-
Exercised	-	-
Expired	-	-
April 30, 2013	15,611,000	0.10

CAMINO MINERALS CORPORATION**NOTES TO THE CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS**

For the nine months ended April 30, 2013

Expressed in Canadian dollars

(unaudited)

6. FIXED ASSETS

	Computer Equipment	Furniture and Office Equipment	Leasehold improvements	Vehicles and machinery	Total
	\$	\$	\$	\$	\$
Cost					
Balance, July 31, 2012	30,065	46,230	41,583	120,993	238,871
Additions	-	-	-	-	-
Balance, April 30, 2013	30,065	46,230	41,583	120,993	238,871
Accumulated depreciation					
Balance, July 31, 2012	(22,901)	(24,292)	(24,634)	(46,996)	(118,823)
Depreciation for the period	(1,833)	(2,442)	(3,898)	(17,574)	(25,747)
Balance, April 30, 2013	(24,734)	(26,734)	(28,532)	(64,570)	(144,570)
Currency translations differences					
July 31, 2012	(275)	(844)	(652)	(2,846)	(4,617)
Change for the period	561	1,890	1,352	5,874	9,677
April 30, 2013	286	1,046	700	3,028	5,060
Carrying amounts					
July 31, 2012	6,889	21,094	16,298	71,151	115,432
April 30, 2013	5,617	20,542	13,751	59,451	99,361

7. VAT RECEIVABLE

During the three months ended April 30, 2013, the Company received approximately \$325,300 of IVA. These amounts had previously been allowed for as a write-off due to the delay in recovery.